



The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 15,62,500 Convertible Equity Share Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Taher Sapatwala, Company Secretary in Practice have verified relevant records and documents of Global Offshore Services Limited (CIN: L61100MH1976PLC019229) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date (i.e. 30th April 2024). Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Name of Proposed Allottee	PAN	No. of Warrants to be issued
Promoters		
Ms. Ruhika Shatul Shah.	GBXPS7952D	8930
Non-Promoters		
DSG Ship Services Pvt. Ltd.	AACCD3946P	267850
PAM Securities Pvt. Ltd.	AAHCP3869N	178570

- The pre-preferential shareholding of each of proposed allottee(s), wherever applicable, has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from the relevant date i.e. 30th April, 2024 till 6th May, 2024. The details of allottee-wise pre-preferential shareholding & lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledge d with	Pledge end date
			From	** To		
Promoters						
Mrs. Sushma Ashok Garware	IN30082911241360	1788418	07.05.2024	31.10.2024	NA	NA
Mr. Aditya Ashok Garware	IN30014210537041 1201370000391794	769138 14565	07.05.2024 06.05.2024	31.10.2024 31.10.2024	NA	NA
Mrs. Shefali Sanjeev Bajaj	1208860003717901	17000	06.05.2024	31.10.2024	NA	NA
Mrs. Maneesha Shatul Shah	IN30082911223745	120988	07.05.2024	31.10.2024	NA	NA
Mr. Shatul Harkishan Shah	IN30068510691347	1000	07.05.2024	31.10.2024	NA	NA
Ms. Ruhika Shatul Shah	IN30068510693674	0	NA	NA	NA	NA



Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	** To		
Non-Promoters						
Shri Krishna Welfare Trust	IN30074910740694	371827	07.05.2024	31.10.2024	NA	NA
DSG Ship Services Pvt. Ltd.	IN30051312915254	0	NA	NA	NA	NA
PAM Securities Pvt. Ltd.	1201370000403208	0	NA	NA	NA	NA
Banaras Trading Pvt. Ltd.	1201370000431815	26251	06.05.2024	31.10.2024	NA	NA

(*) client id. Folio no in case allottee hold the securities in physical form

(**) Allotment is subject to regulatory approvals and the exact date of allotment is not known. Accordingly, a tentative date to comply with the Regulation 167 (6) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 of lock-in upto 90 trading days from the date of allotment has been mentioned. The date may be extended in case allotment date is extended to comply with the said Regulation

- d. None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e. The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f. The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement ~~as mentioned in the AoA of the company~~ based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- g. The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 (as detailed below) is less than 5% of the post issue fully diluted share capital of the issuer.

#	Name of Proposed Allottee	Category	Pre-issue holding	%	No. of warrants proposed to be allotted	Post Issue holding (on fully diluted basis)	%	Change in Holding (%)
1	Mrs. Sushma Ashok Garware	Promoter	1788418	7.23	535715	2324133	8.84	1.61
2	Mr. Aditya Ashok Garware	Promoter	783703	3.17	44650	828353	3.15	(0.02)



#	Name of Proposed Allottee	Category	Pre-issue holding	%	No. of warrants proposed to be allotted	Post Issue holding (on fully diluted basis)	%	Change in Holding (%)
3	Mrs. Shefali Sanjeev Bajaj	Promoter	17000	0.07	44650	61650	0.23	0.17
4	Mrs. Maneesha Shatul Shah	Promoter	120988	0.49	26785	147773	0.56	0.07
5	Mr. Shatul Harkishan Shah	Promoter	1000	0.00	8930	9930	0.04	0.03
6	Ms. Ruhika Shatul Shah	Promoter	0	-	8930	8930	0.03	0.03
7	Shri Krishna Welfare Trust	Non-Promoter	371827	1.50	357150	728977	2.77	1.27
8	DSG Ship Services Pvt. Ltd.	Non-Promoter	0	-	267850	267850	1.02	1.02
9	PAM Securities Pvt. Ltd.	Non-Promoter	0	-	178570	178570	0.68	0.68
10	Banaras Trading Pvt. Ltd.	Non-Promoter	26251	0.11	89270	115521	0.44	0.33

For Taher Sapatwala & Associates

Taher Sapatwala

Proprietor

FCS: 8029 | C.P. No. 16149

Peer Review Cert. No.: 2703/2022

UDIN: F008029F000324367

Date: 7th May, 2024

Place: Mumbai